

A complete financial management system for charities

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We were looking for a flexible, efficient, and user-friendly system that could seamlessly integrate with other software we have here at Quakers. In that sense, it was the perfect solution; easy to use by those who are IT averse. The system is provided in a user-defined friendly format which requires users to merely key in the data and not think about things like double entry.

Quakers



 **IRIS**

Financials
CHARITY EDITION

Why standard financial software isn't right for charities and not-for-profits

The world is changing at a pace never seen before. Charities need strong financial management to navigate these changes.

You need to be as efficient as possible, which means having systems and software that can support efficiency and not paying over the odds for it. So often, charities and non-profits outgrow standard business financial software, which can't handle the complexities of what they need, such as multi-entity reporting or partial VAT calculations.

The leap to more complex systems, usually designed for large commercial organisations, means expensive price tags for software that takes time to implement and is complex to configure.

We thought there must be a better solution; the result is IRIS Financials Charity Edition. All the functionality you need without paying for what you don't.



Charity finance made simple

We've customised the software to work for charities and not-for-profits 'out of the box'.

- ✓ A unified ledger handles multiple entities with ease
- ✓ Multi-currencies come as standard
- ✓ Charity-specific reporting suites such as partial VAT calculations and fund reporting
- ✓ Automated workflows save time and create a transparent audit trail
- ✓ Easy integration with third-party systems
- ✓ Cloud-based so multi-users can work across the single database
- ✓ Speedy implementation

A financial management system designed for charities

IRIS Financials Charity Edition brings together all the elements and functionality required by charities and Not-for-Profits into a simple system that works at the heart of your software eco-system.

- **No more** compromise or 'work arounds' to get what you need from your financial software.
- **No more** working with data sources that are not synced.
- **No more** resource-draining manual processes.

Software that builds around you

As your organisation changes, IRIS Financials Charity Edition effortlessly scales and adapts to meet your evolving needs. You can add optional modules to the core system, including IRIS Expenses, IRIS Analytics, and IRIS Invoice Matcher, so it is always fit for purpose.

We also update and enhance the product based on customer feedback on an ongoing basis.



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We can produce Board and Trustee reports far quicker and easier. In addition, they only received estimates beforehand, but thanks to IRIS Financials, the information is now accurate, detailed, and reliable.

The Fairtrade Foundation



The benefits to your organisation

An accurate, real-time, and clear view of your charity's financial position

Consolidate multiple ledgers into a single overview of your position. Turn complex data from multiple sources into easy-to-read information, and drill down into different cost centres and areas (e.g. funds, campaigns and functions) to view data across your entire organisation for effective budget and income management.

Save valuable time

Use built-in rules to automate complex processes, cut down on paper and needless software, and eliminate heavy manual data entry. Powerful workflows also act as an effective audit control tool, with all actions logged as a comprehensive trail. You can also make approvals happen at the push of a button, store signatures securely, and view, print, email, or export enquiries and reports.

Cloud-based for ease of access and increased security

IRIS Financials Charity Edition is available on IRIS Cloud. As a 100% cloud-based financial management solution, all users can securely access the system remotely anytime, anywhere. The Tier 3 cloud service will keep your charity's data safe and secure.

Intelligent and intuitive reporting

Make the financial reporting process simple and intuitive by using an 'out-of-the-box' dynamic, and on-demand reporting pack - turning complex, live data into accurate and easy-to-read reports. There are more than 100 on-demand charity-specific options, plus Solution 7 lets you create great-looking financial reports using live IRIS Financials data from the comfort of an Excel spreadsheet. It also supports charities with SoFA, Gift Aid submissions, restricted/unrestricted fund reporting and more.

Unrivalled flexibility, integration, and support

Link to a range of different systems, including HR, payroll, and donor management software. To support you in using IRIS Financials Charity Edition effectively, we offer speedy implementation and comprehensive support and training. Our dedicated team of product specialists ensure you're up and running in no time - and will help you add upgrades, so the system grows with you.



IRIS Financials - a market-leading provider of finance software

Used by more than 7,000 organisations worldwide, IRIS Financials is a trusted unified ledger database system from IRIS Software Group, the largest privately held software company in the UK. This allows us to deliver added value, expand our product offering, continually drive outstanding performance, and provide unrivalled support.

So, what's next?

Talk to us and discover how IRIS Financials Charity Edition can help your organisation.

Contact our expert team today.

Visit www.iris.co.uk/products/iris-financials-charity

Call **0344 2251 525**

Some of the charities benefiting from **IRIS Financials**

A photograph of a woman with dark hair and glasses, wearing a grey top, sitting at a desk and looking at a computer monitor. The image is partially covered by large, overlapping geometric shapes in teal, orange, and green.

IRIS | Financials